



United States Tax Court
Washington, DC 20217

Estate of William M. Davidson, Deceased , Jonathan S.
Aaron, and Eric L. Garber, Co-Personal
Representatives, Petitioners v. Commissioner of Internal
Revenue, Respondent

Docket No. 13748-13

Printable Docket Record

Name	Counsel
Estate of William M. Davidson Jonathan S. Aaron, Personal Representative	Albert Hanauer Turkus (TA0127) aturkus@skadden.com 202-371-7360 Nathanael P. Dejonge (DN0084) 202-371-7572 Kenneth Wayne Gideon (GK0073) 202-371-7540 David W. Foster (FD0344) david.foster@kirkland.com 202-389-3386
Estate of William M. Davidson	Albert Hanauer Turkus (TA0127) aturkus@skadden.com 202-371-7360 Nathanael P. Dejonge (DN0084) 202-371-7572 Kenneth Wayne Gideon (GK0073) 202-371-7540 David W. Foster (FD0344) david.foster@kirkland.com 202-389-3386
Respondent Counsel	Respondent Counsel Contact
Robert D. Kaiser	513-263-4867

Respondent Counsel	Respondent Counsel Contact
Richard J. Hassebrock	richard.hassebrock@irscounsel.treas.gov 513-975-6850
William J. Gregg	william.j.gregg@irscounsel.treas.gov 202-803-9091
John W. Stevens	john.w.stevens@irscounsel.treas.gov 313-234-1874

No.	Date	Event	Filings and proceedings	Filed by	Action	Served	Parties
1	06/14/13	P	PETITION Filed:Fee Paid	See Filings and Proceedings		06/24/13	R
2	06/14/13	RQT	REQUEST for Place of Trial at Washington, DC	See Filings and Proceedings		06/24/13	R
3	08/09/13	A	ANSWER by resp.	See Filings and Proceedings		08/14/13	P
4	11/13/13	NTD	NOTICE of Trial on 4/14/2014 at Washington, DC.			11/13/13	B
5	11/13/13	SPTO	STANDING PRE-TRIAL ORDER attached to Notice of Trial			11/13/13	B
6	11/27/13	MISC	JOINT MOTION to continue trial and that this Division of the Court retain jurisdiction over the case.	See Filings and Proceedings	ORD 12/04/2013		
7	12/04/13	OJR	ORDER that jurisdiction is retained by Judge Gustafson . Parties by 9/14/14 and every three months thereafter file a Joint Report. Joint motion is granted as stated herein and trial is continued.			12/06/13	B

No.	Date	Event	Filings and proceedings	Filed by	Action	Served	Parties
8	04/08/14	O	ORDER DOCKET NOS. 13748-13 AND 17166-13 ARE CONSOLIDATED.			04/09/14	B
9	04/18/14	M100	MOTION TO SEVER by Petr. Estate of William M. Davidson, Deceased, Jonathan S. Aaron, Personal Representative, Eric L. Garber, Personal Representative	See Filings and Proceedings	ORD 05/28/2014	04/18/14	B
10	04/22/14	NODC	NOTICE OF DOCKET CHANGE OF MOTION TO SEVER BY PETR. ESTATE OF WILLIAM M. DAVIDSON, DECEASED, JONATHAN S. AARON, PERSONAL REPRESENTATIVE, ERIC L. GARBER, PERSONAL REPRESENTATIVE FILED 04/18/2014. THE DOCKET ENTRY HAS BEEN CHANGED BY DELETING (OBJECTION).			04/22/14	B
11	04/23/14	O	ORDER BY 5-5-14, PETR. IN DOCKET NO. 17166-13 AND RESP. SHALL FILE RESPONSE TO MOTION TO SEVER.			04/23/14	B
12	05/05/14	RSP	RESPONSE TO MOTION TO SEVER by Resp.	See Filings and Proceedings		05/05/14	P
13	05/05/14	RSP	RESPONSE TO MOTION TO SEVER by Petr. Karen W. Davidson, Donor	See Filings and Proceedings		05/05/14	B
14	05/07/14	NODC	NOTICE OF DOCKET CHANGE OF MOTION TO SEVER BY RESP.			05/07/14	B

No.	Date	Event	Filings and proceedings	Filed by	Action	Served	Parties
			FILED 05/05/2014. THE WRONG DOCUMENT TITLE WAS SELECTED AND THE DOCUMENT AND THE DOCKET ENTRY TEXT HAVE BEEN CHANGED TO SHOW THE TITLE OF DOCUMENT AS A RESPONSE TO MOTION TO SEVER. THE DOCKET ENTRY TEXT WAS CHANGED BY DELETING (OBJECTION).				
15	05/28/14	O	ORDER PETR. MOTION TO SEVER IS GRANTED. CASES 13748-13 & 17166-13 ARE NO LONGER CONSOLIDATED. PARTIES BY 9-15-14, AND EVERY THREE MONTHS THEREAFTER, FILE STATUS REPORTS.			05/29/14	B
16	06/18/14	EA	ENTRY OF APPEARANCE by Counsel Nathanael P. Dejonge for Petr. Estate of William M. Davidson, Deceased, Jonathan S. Aaron, Personal Representative, Eric L. Garber, Personal Representative	See Filings and Proceedings		06/18/14	B
17	09/12/14	RPT	STATUS REPORT by Resp. & Petr. Estate of William M. Davidson, Deceased, Jonathan S. Aaron, Personal Representative, Eric L. Garber, Personal Representative	See Filings and Proceedings			

No.	Date	Event	Filings and proceedings	Filed by	Action	Served	Parties
18	10/07/14	M112	MOTION TO WITHDRAW AS COUNSEL by Jennifer Y. Golden for Petr. Estate of William M. Davidson, Deceased, Jonathan S. Aaron, Personal Representative, Eric L. Garber, Personal Representative (NO OBJECTION)	See Filings and Proceedings	GRM 10/14/2014	10/07/14	R
19	10/14/14	MISC	GRANTED MOTION TO WITHDRAW AS COUNSEL by Counsel Jennifer Y. Golden	See Filings and Proceedings		10/14/14	B
20	12/05/14	RPT	STATUS REPORT by Resp. & Petr. Estate of William M. Davidson, Deceased, Jonathan S. Aaron, Personal Representative, Eric L. Garber, Personal Representative	See Filings and Proceedings			
21	12/10/14	O	ORDER PARTIES BY 3/31/15 SUBMIT A STIPULATED DECISION, STIPULATION OF SETTLED ISSUES OR FILE A JOINT STATUS REPORT.			12/10/14	B
22	03/18/15	RPT	STATUS REPORT by Resp. & Petr. Estate of William M. Davidson, Deceased, Jonathan S. Aaron, Personal Representative, Eric L. Garber, Personal Representative	See Filings and Proceedings			
23	03/20/15	O	ORDER PARTIES BY 6-30-15 EITHER SUBMIT STIPULATED DECISION OR STIPULATION OF			03/20/15	B

No.	Date	Event	Filings and proceedings	Filed by	Action	Served	Parties
			SETTLED ISSUES OR FILE A JOINT REPORT.				
24	07/06/15	SDEC	STIPULATED DECISION ENTERED, JUDGE GUSTAFSON.			07/06/15	B