



United States Tax Court  
Washington, DC 20217

Estate of Donald Woelbing, Deceased, Paul A.  
Woelbing and Eric D. Woelbing, Executors, Petitioners  
v. Commissioner of Internal Revenue, Respondent

Docket No. 30261-13

**Printable Docket Record**

| Name                                                    | Counsel                                                               |
|---------------------------------------------------------|-----------------------------------------------------------------------|
| Estate of Donald Woelbing<br>Paul A. Woelbing, Executor | Maureen A. McGinnity (MM0817)<br>mmcginnity@foley.com<br>414-297-5510 |
| Estate of Donald Woelbing                               | Maureen A. McGinnity (MM0817)<br>mmcginnity@foley.com<br>414-297-5510 |

| Respondent Counsel | Respondent Counsel Contact                           |
|--------------------|------------------------------------------------------|
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| No. | Date     | Event | Filings and proceedings                                    | Filed by                          | Action            | Served   | Parties |
|-----|----------|-------|------------------------------------------------------------|-----------------------------------|-------------------|----------|---------|
| 1   | 12/26/13 | P     | PETITION Filed:Fee Paid                                    | See Filings<br>and<br>Proceedings |                   | 01/08/14 | R       |
| 2   | 12/26/13 | RQT   | REQUEST for Place of<br>Trial at Milwaukee, WI             | See Filings<br>and<br>Proceedings |                   | 01/08/14 | R       |
| 3   | 03/03/14 | M011  | MOTION FOR<br>EXTENSION OF TIME by<br>Resp. (NO OBJECTION) | See Filings<br>and<br>Proceedings | GRM<br>03/06/2014 | 03/03/14 | P       |
|     |          |       |                                                            |                                   |                   |          |         |

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|-----|----------|-------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------|----------|---------|
| 4   | 03/06/14 | NODC  | NOTICE OF DOCKET CHANGE OF MOTION FOR EXTENSION OF TIME BY RESP. FILED 03/03/2014. THE DOCKET ENTRY TEXT WAS CORRECTED BY ADDING (NO OBJECTION) TO THE DOCKET ENTRY. |                             |                | 03/06/14 | B       |
| 5   | 03/06/14 | MISC  | GRANTED RESP. MOTION FOR EXTENSION OF TIME TO 4/30/14 TO FILE ANSWER                                                                                                 | See Filings and Proceedings |                | 03/06/14 | B       |
| 6   | 04/30/14 | A     | ANSWER by Resp.                                                                                                                                                      | See Filings and Proceedings |                | 04/30/14 | P       |
| 7   | 07/08/14 | NTD   | NOTICE OF TRIAL ON 12/8/2014 AT MILWAUKEE, WI.                                                                                                                       |                             |                | 07/08/14 | B       |
| 8   | 07/08/14 | SPTO  | STANDING PRE-TRIAL ORDER ATTACHED TO NOTICE OF TRIAL                                                                                                                 |                             |                | 07/08/14 | B       |
| 9   | 08/28/14 | O     | ORDER PARTIES BY 9/22/14 FILE A JOINT STATUS REPORT.                                                                                                                 |                             |                | 08/28/14 | B       |
| 10  | 09/10/14 | M006  | MOTION FOR CONTINUANCE by Resp. & Petr. Estate of Donald Woelbing, Deceased, Paul A. Woelbing, Executor, Eric D. Woelbing, Executor (NO OBJECTION)                   | See Filings and Proceedings | GRM 09/12/2014 |          |         |
| 11  | 09/12/14 | MISC  | GRANTED MOTION FOR CONTINUANCE OF TRIAL GENERALLY by Resp. & Petr. Estate of Donald Woelbing,                                                                        | See Filings and Proceedings |                | 09/12/14 | B       |

| No. | Date     | Event | Filings and proceedings                                                                                                                                                                                                  | Filed by                          | Action            | Served   | Parties |
|-----|----------|-------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-------------------|----------|---------|
|     |          |       | Deceased, Paul A.<br>Woelbing, Executor, Eric D.<br>Woelbing, Executor                                                                                                                                                   |                                   |                   |          |         |
| 12  | 10/21/14 | NTD   | NOTICE OF TRIAL ON<br>3/16/2015 AT<br>MILWAUKEE, WI.                                                                                                                                                                     |                                   |                   | 10/21/14 | B       |
| 13  | 10/21/14 | SPTO  | STANDING PRE-TRIAL<br>ORDER ATTACHED TO<br>NOTICE OF TRIAL                                                                                                                                                               |                                   |                   | 10/21/14 | B       |
| 14  | 01/22/15 | M006  | MOTION FOR<br>CONTINUANCE by Resp.<br>& Petr. Estate of Donald<br>Woelbing, Deceased, Paul<br>A. Woelbing, Executor, Eric<br>D. Woelbing, Executor (NO<br>OBJECTION)                                                     | See Filings<br>and<br>Proceedings | GRM<br>01/23/2015 |          |         |
| 15  | 01/23/15 | MISC  | GRANTED MOTION FOR<br>CONTINUANCE by Resp.<br>& Petr. Estate of Donald<br>Woelbing, Deceased, Paul<br>A. Woelbing, Executor, Eric<br>D. Woelbing, Executor                                                               | See Filings<br>and<br>Proceedings |                   | 01/26/15 | B       |
| 16  | 05/27/15 | SOC   | SUBSTITUTION OF<br>COUNSEL Maureen A.<br>McGinnity for Counsel<br>Katherine D. Spitz for Petr.<br>Estate of Donald Woelbing,<br>Deceased, Paul A.<br>Woelbing, Executor, Eric D.<br>Woelbing, Executor (NO<br>OBJECTION) | See Filings<br>and<br>Proceedings |                   | 05/27/15 | R       |
| 17  | 09/29/15 | NTD   | NOTICE OF TRIAL ON<br>2/29/2016 AT<br>MILWAUKEE, WI.                                                                                                                                                                     |                                   |                   | 09/29/15 | B       |
| 18  | 09/29/15 | SPTO  | STANDING PRE-TRIAL<br>ORDER ATTACHED TO<br>NOTICE OF TRIAL                                                                                                                                                               |                                   |                   | 09/29/15 | B       |

| No. | Date     | Event | Filings and proceedings                                                                                                                                                                | Filed by                    | Action         | Served   | Parties |
|-----|----------|-------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------|----------|---------|
| 19  | 10/14/15 | M006  | MOTION FOR CONTINUANCE OF TRIAL GENERALLY by Resp. & Petr. Estate of Donald Woelbing, Deceased, Paul A. Woelbing, Executor, Eric D. Woelbing, Executor (NO OBJECTION)                  | See Filings and Proceedings | ORD 10/16/2015 |          |         |
| 20  | 10/16/15 | OJR   | ORDER THAT JURISDICTION IS RETAINED BY JUDGE KERRIGAN THE PARTIES JOINT MOTION FOR CONTINUANCE IS GRANTED & THIS CASE IS STRICKEN FROM TRIAL. PARTIES BY 11/30/15 FILE A JOINT REPORT. |                             |                | 10/19/15 | B       |
| 21  | 11/30/15 | RPT   | STATUS REPORT by Resp. & Petr. Estate of Donald Woelbing, Deceased, Paul A. Woelbing, Executor, Eric D. Woelbing, Executor                                                             | See Filings and Proceedings |                |          |         |
| 22  | 12/01/15 | O     | ORDER THAT THE PARTIES BY 1/29/16 FILE A JOINT STATUS REPORT.                                                                                                                          |                             |                | 12/02/15 | B       |
| 23  | 01/12/16 | RPT   | STATUS REPORT by Resp. & Petr. Estate of Donald Woelbing, Deceased, Paul A. Woelbing, Executor, Eric D. Woelbing, Executor                                                             | See Filings and Proceedings |                | 01/12/16 | P       |
| 24  | 01/13/16 | NODC  | NOTICE OF DOCKET CHANGE OF STATUS REPORT BY RESP. FILED 01/12/2016. NOT ALL FILERS WERE                                                                                                |                             |                | 01/13/16 | B       |

| No. | Date     | Event | Filings and proceedings                                                                                                                                      | Filed by | Action | Served   | Parties |
|-----|----------|-------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--------|----------|---------|
|     |          |       | SELECTED. PETR.<br>ESTATE OF DONALD<br>WOELBING, DECEASED,<br>PAUL A. WOELBING<br>AND ERIC D.<br>WOELBING,<br>EXECUTORS WAS<br>ADDED TO THE<br>DOCKET ENTRY. |          |        |          |         |
| 25  | 01/29/16 | O     | ORDER PARTIES BY<br>3/29/16 SUBMIT A<br>DECISION OR FILE A<br>REPORT.                                                                                        |          |        | 01/29/16 | B       |
| 26  | 03/24/16 | SDEC  | STIPULATED DECISION<br>ENTERED, JUDGE<br>KERRIGAN.                                                                                                           |          |        | 03/25/16 | B       |